



**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**SMC Global Power
Holdings Corp.**



5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604



(02) 5317 1000

08 November 2022

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. (the “Corporation”) hereby reports that on 08 November 2022, the Corporation issued US Dollar-denominated redeemable perpetual securities amounting to USD 85 Million in favor of San Miguel Corporation, the parent company of the Corporation, the proceeds of which shall be used by the Corporation to finance the payment to the tendering holders of its US Dollar-denominated senior perpetual capital securities that are listed with the Singapore Exchange Securities Trading Limited in connection with the tender offer conducted by the Corporation, as previously disclosed. The issuance of the aforementioned redeemable perpetual securities was likewise approved by the Board of Directors of the Corporation on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO

Corporate Information Officer
Senior Vice President and General Manager